

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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1. Name and Address of Reporting Person* <u>Hinkle Jeffrey S.</u> (Last) (First) (Middle) <u>325 N. SAINT PAUL STREET,</u> <u>SUITE 4850</u> (Street) <u>DALLAS TX 75201</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>12/28/2018</u>	3. Issuer Name and Ticker or Trading Symbol <u>GWG Holdings, Inc. [GWGH]</u>
4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)		5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>Common Stock</u>	<u>0⁽³⁾</u>	<u>I</u>	<u>As Trust Advisor for Trusts listed in⁽¹⁾⁽²⁾</u>

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>Hinkle Jeffrey S.</u> (Last) (First) (Middle) <u>325 N. SAINT PAUL STREET,</u> <u>SUITE 4850</u> (Street) <u>DALLAS TX 75201</u> (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>Holland Murray T.</u> (Last) (First) (Middle) <u>2021 MCKINNEY AVE.</u> <u>SUITE 1950</u> (Street) <u>DALLAS TX 75201</u> (City) (State) (Zip)

Explanation of Responses:

1. Mr. Hinkle and Mr. Holland are filing in their capacity as Trust Advisors to each of the LT-1 Exchange Trust, The LT-2 Exchange Trust, The LT-3 Exchange Trust, The LT-4 Exchange Trust, The LT-5 Exchange Trust, The LT-6 Exchange Trust, The LT-7 Exchange Trust, The LT-8 Exchange Trust, The LT-9 Exchange Trust, The LT-12 Exchange Trust, The LT-14 Exchange Trust, The LT-15 Exchange Trust, The LT-16 Exchange Trust, The LT-17 Exchange Trust, The LT-18 Exchange Trust, The LT-19 Exchange Trust, The LT-20 Exchange Trust, The LT-21 Exchange Trust, The LT-22 Exchange Trust, The LT-23 Exchange Trust, The LT-24 Exchange Trust, The LT-25 Exchange Trust, and The LT-26 Exchange Trust, which collectively hold an aggregate of 25,913,516 shares of Common Stock of the Issuer. (footnote 1 continued to footnote 2)
2. (Continued from footnote 1) None of the trusts individually holds in excess of 10% of the outstanding shares of the Issuer. The Trust Advisors have sole decision-making authority with respect to each of the Trusts, and each of the Trust Advisors has joint and several voting power and dispositive power with the other Trust Advisor with respect to the shares of Common Stock held by each of the Trusts.
3. The Trust Advisors have no pecuniary interest in these shares of Common Stock.

Remarks:

Jointly filed by Murray T. Holland, as Trust Advisor.

/s/ Murray T. Holland

01/07/2019

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.